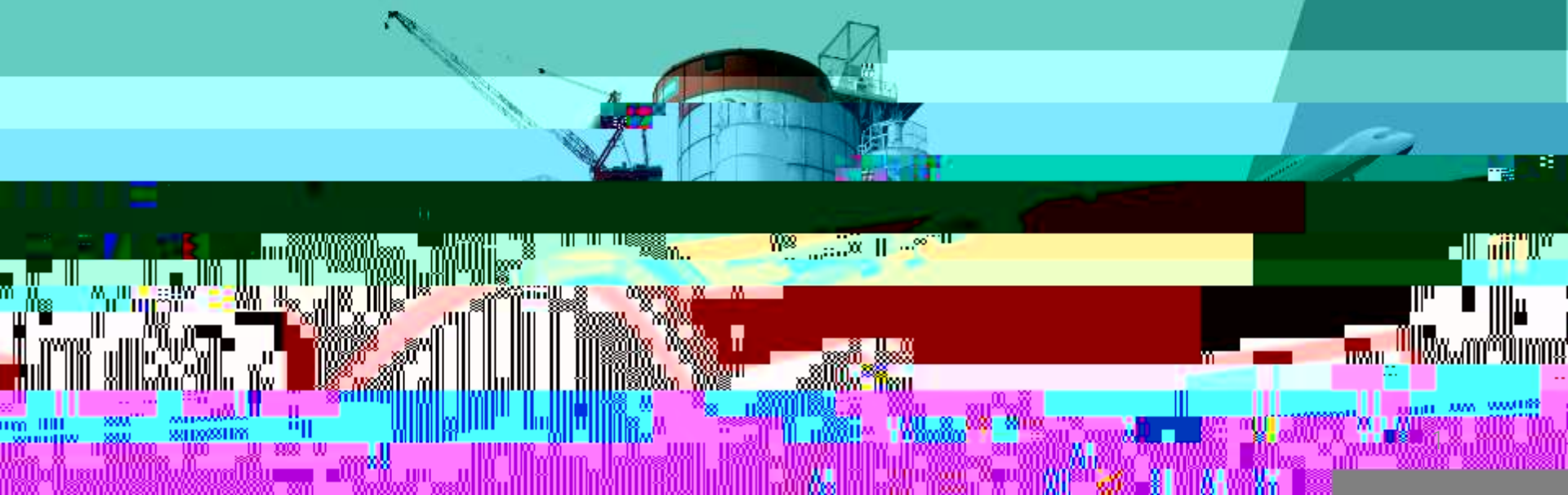




Engineering A First-world Philippines

First Three Months of 2019



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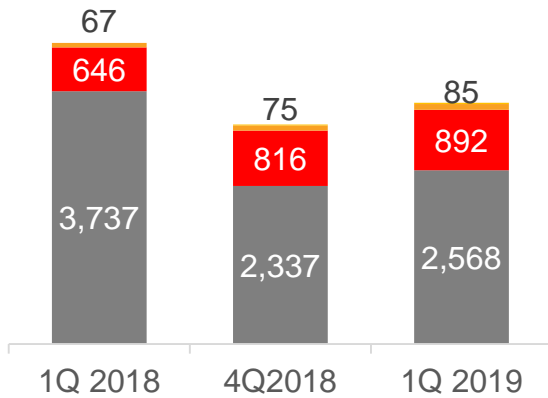
1Q2019 CONSOLIDATED INCOME STATEMENT*

In Php M	1Q 2019	4Q 2018	1Q 2018	QoQ %	YoY%
Total Revenues	3,565	3,246	4,450	10%	-20%
Construction	2,568	2,337	3,737	10%	-31%
Airport Operations	892	816	646	9%	38%
Airport Merchandising	85	75	67	13%	27%
Landport Operations	20	18	-	11%	-
Direct Costs	2,467	2,478	3,278	0%	-25%
Construction	2,172	2,166	3,171	0%	-32%
Airport Operations	257	275	90	-7%	187%
Airport Merchandising	22	19	17	16%	31%
Landport Operations	16	18	-	-11%	-
Gross Profit	1,097	767	1,172	43%	-6%
Other Operating Expenses	366	552	282	-34%	30%
Operating Profit	731	215	889	240%	-18%
Net Other Income (Charges)	-282	77	-103	-466%	174%
Profit before tax	449	292	786	54%	-43%
Tax Expense	167	118	151	42%	11%
Income before Non Controlling Interest	240	174	475	38%	-50%
Non-Controlling Interest	42	26	160	62%	-74%
NIAT Attributable to MWIDE Equity Holders	282	148	635	91%	-56%

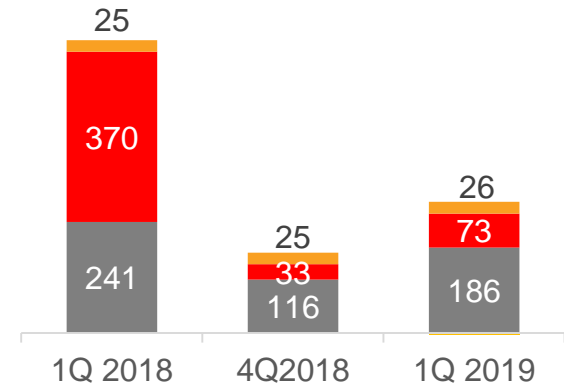
FINANCIAL HIGHLIGHTS

PERFORMANCE

REVENUE (PHP m)



NET INCOME (PHP m)



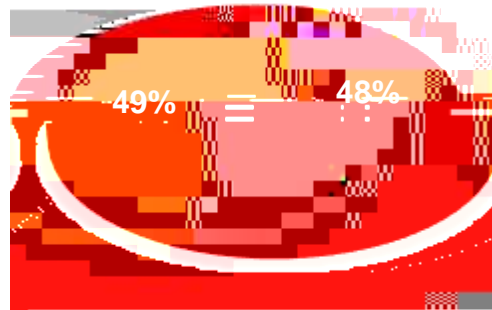
1Q19 BREAKDOWN

REVENUE

2%

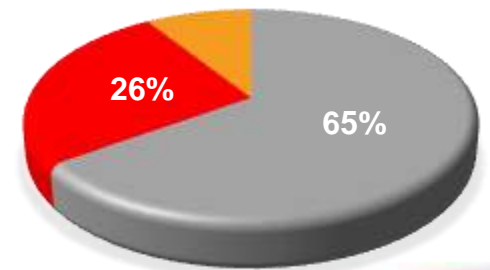
EBITDA

3%



NET INCOME

9%



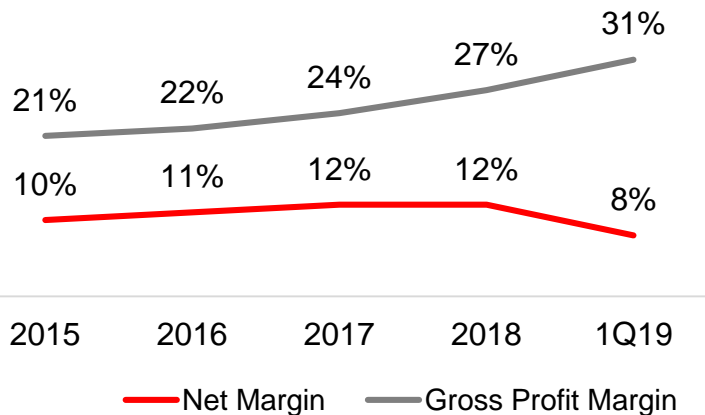
■ Construction ■ Airport ■ Merchandising % Inc/(dec)

FINANCIAL POSITION

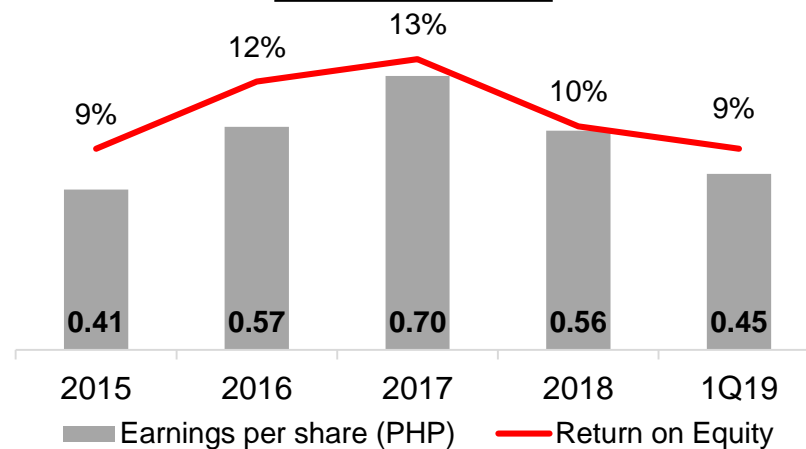
In PHP m	31-Mar-19	31-Dec-18	Movement	% Change
Cash & Financial Assets	4,201	5,761	(1,560)	-27%
Other Current Assets	20,454	19,029	1,425	7%
Total Current Assets	24,655	24,790	(135)	-0.5%

LIQUIDITY AND GEARING RATIOS

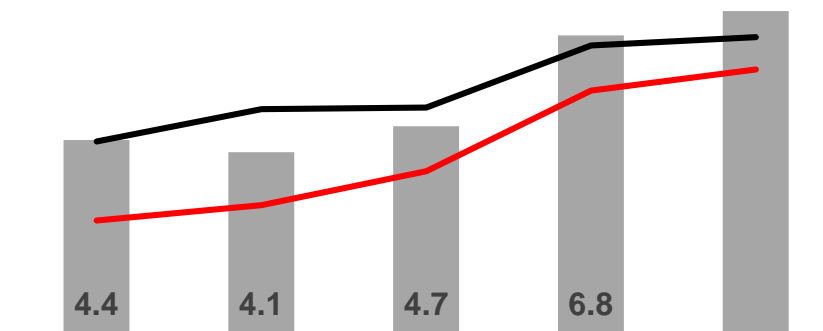
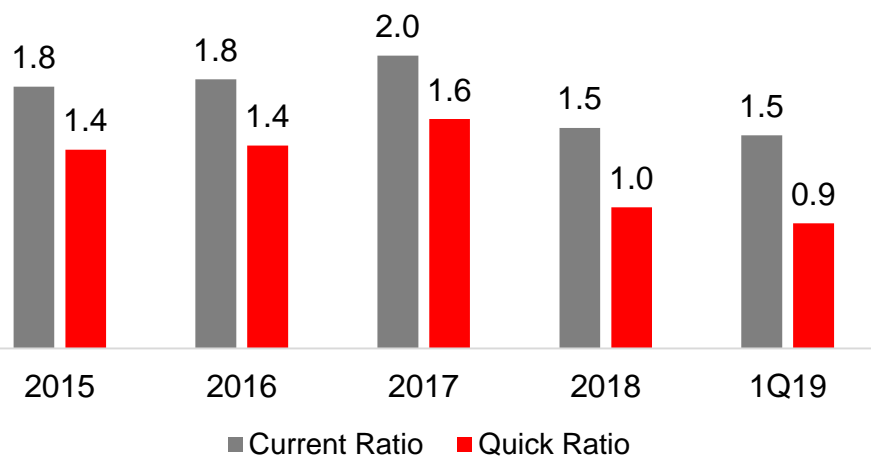
MARGINS



PROFITABILITY



LIQUIDITY



* Interest Bearing loans: 1Q19 – P38.1bn

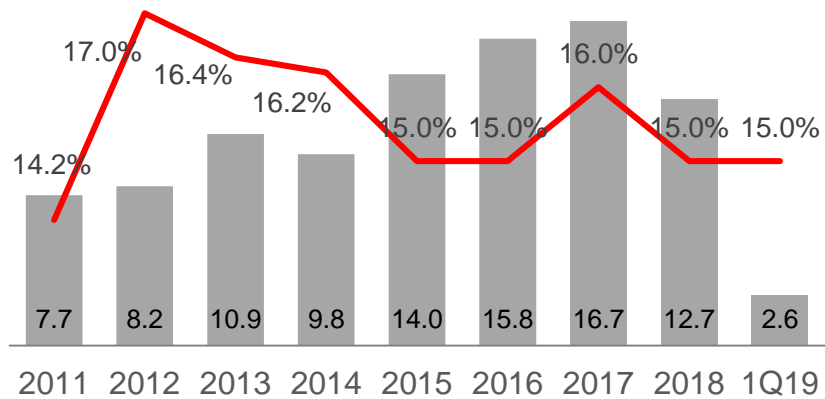
** Net debt: 1Q19 - P33.9bn

1 Engineering, Procurement, and Construction (EPC)



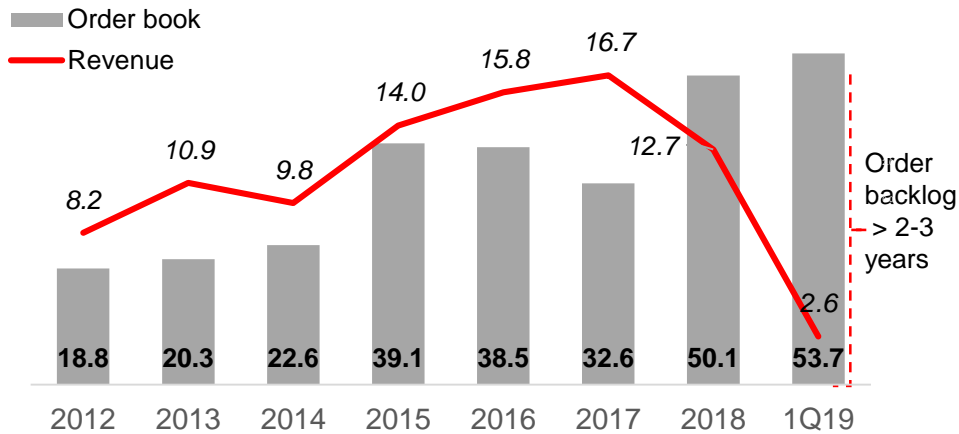
REVENUES PICKING UP

REVENUES (in PHP bn)

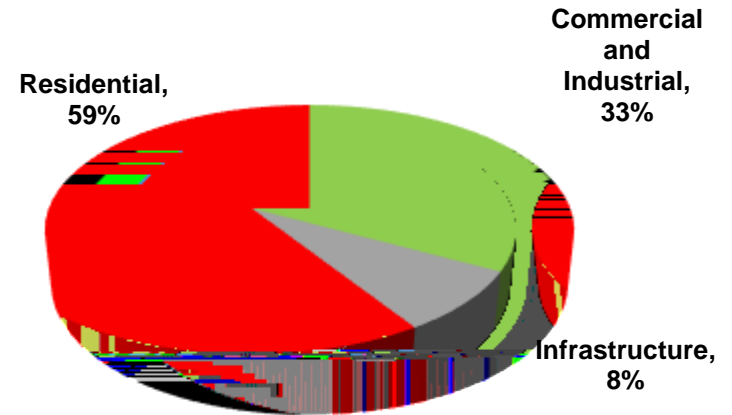


ORDER BOOK REMAIN ROBUST

ORDER BOOK VS REVENUE

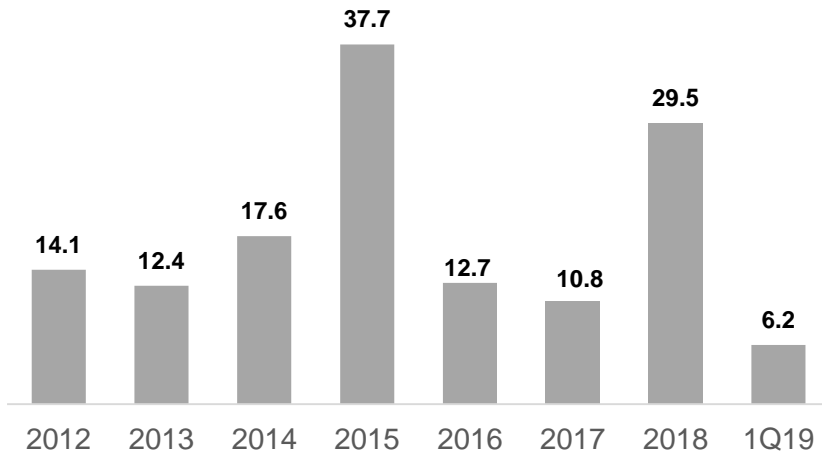


1Q 2019 ORDER BOOK (SEGMENT)

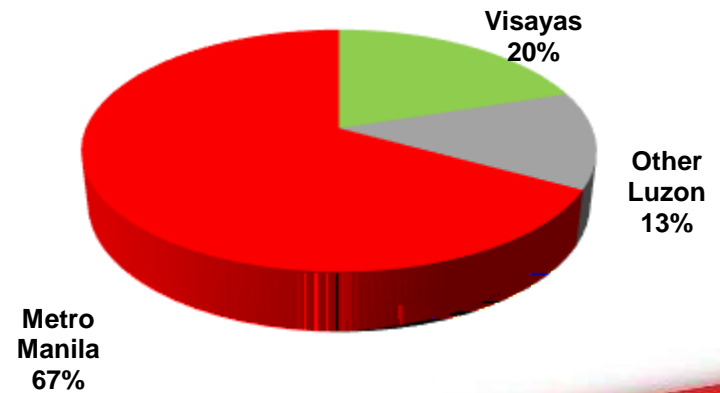


NEW CONTRACTS

(PHP bn)

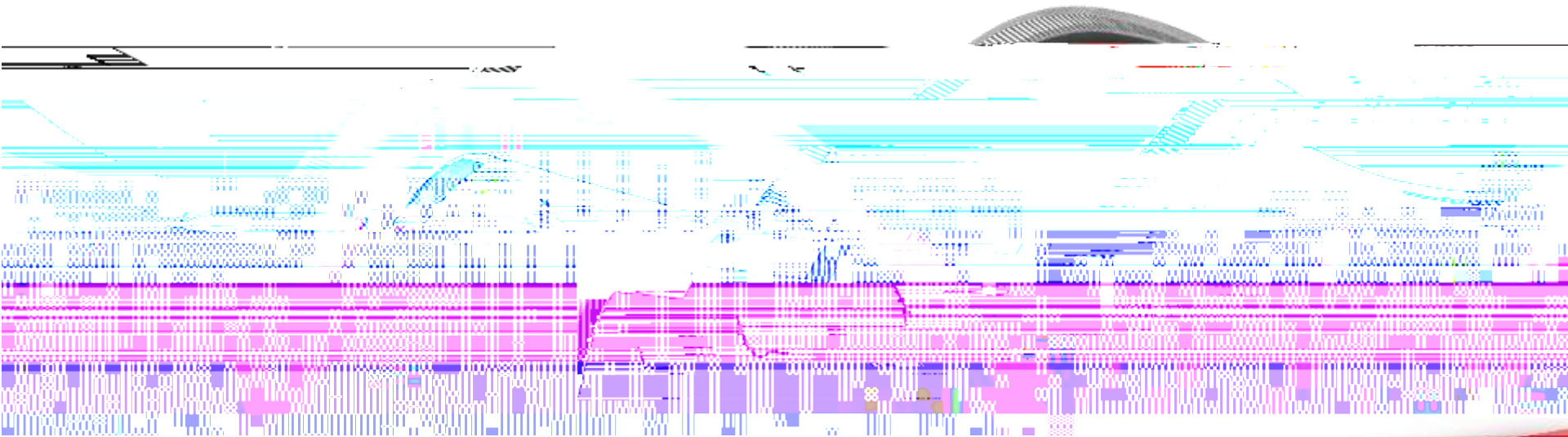


1Q 2019 ORDER BOOK (AREA)



TRANSPORT INFRASTRUCTURE

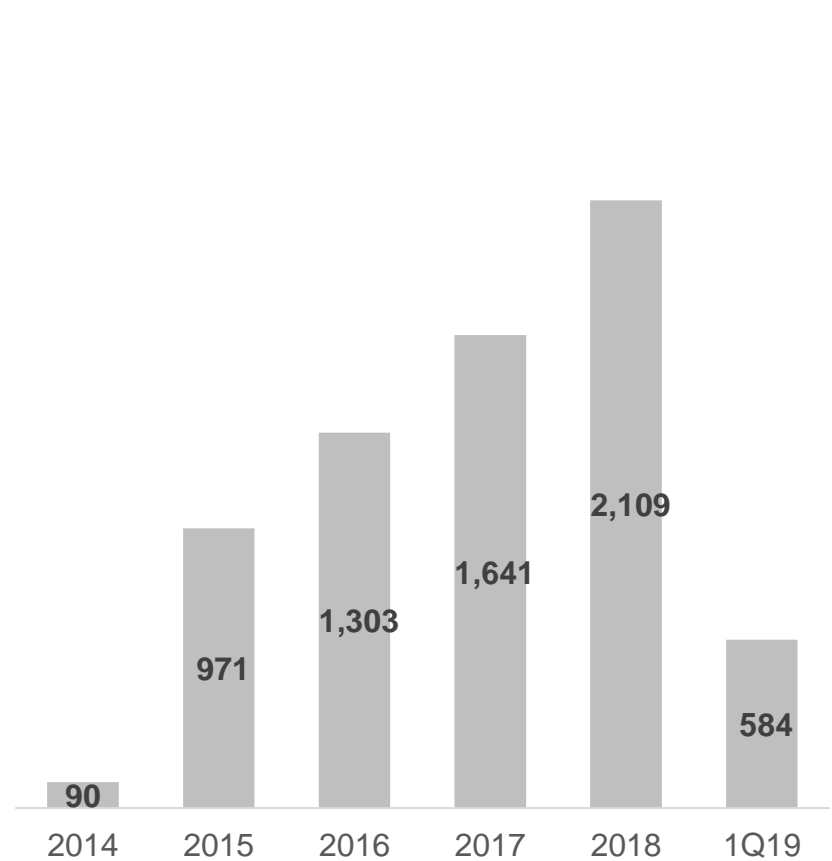
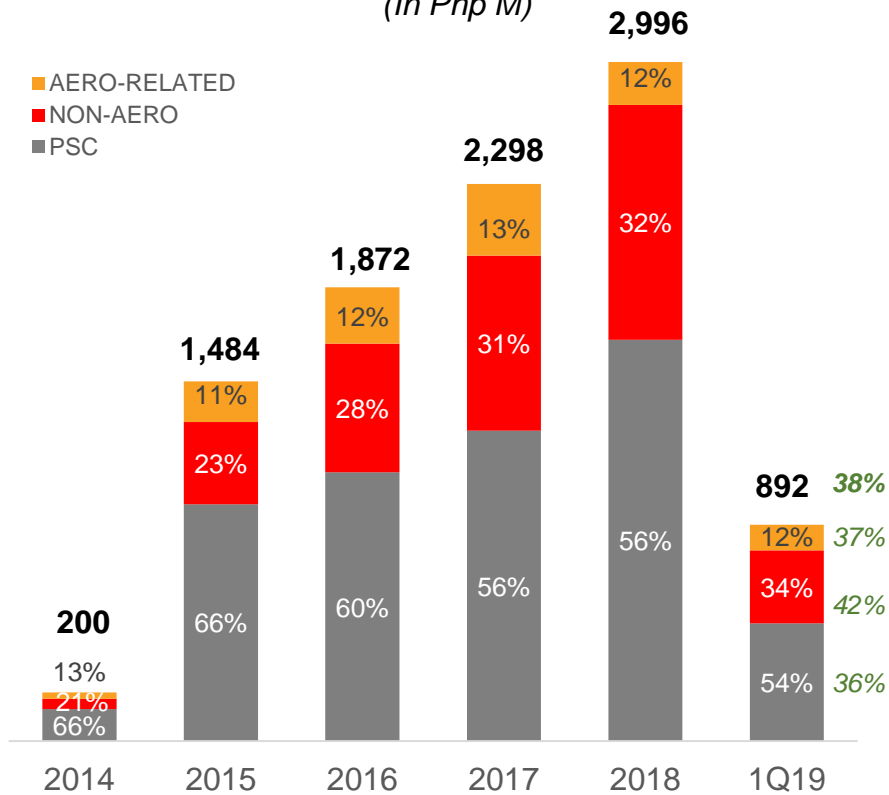
2 Airport Business Segment



HEALTHY REVENUE AND EBITDA

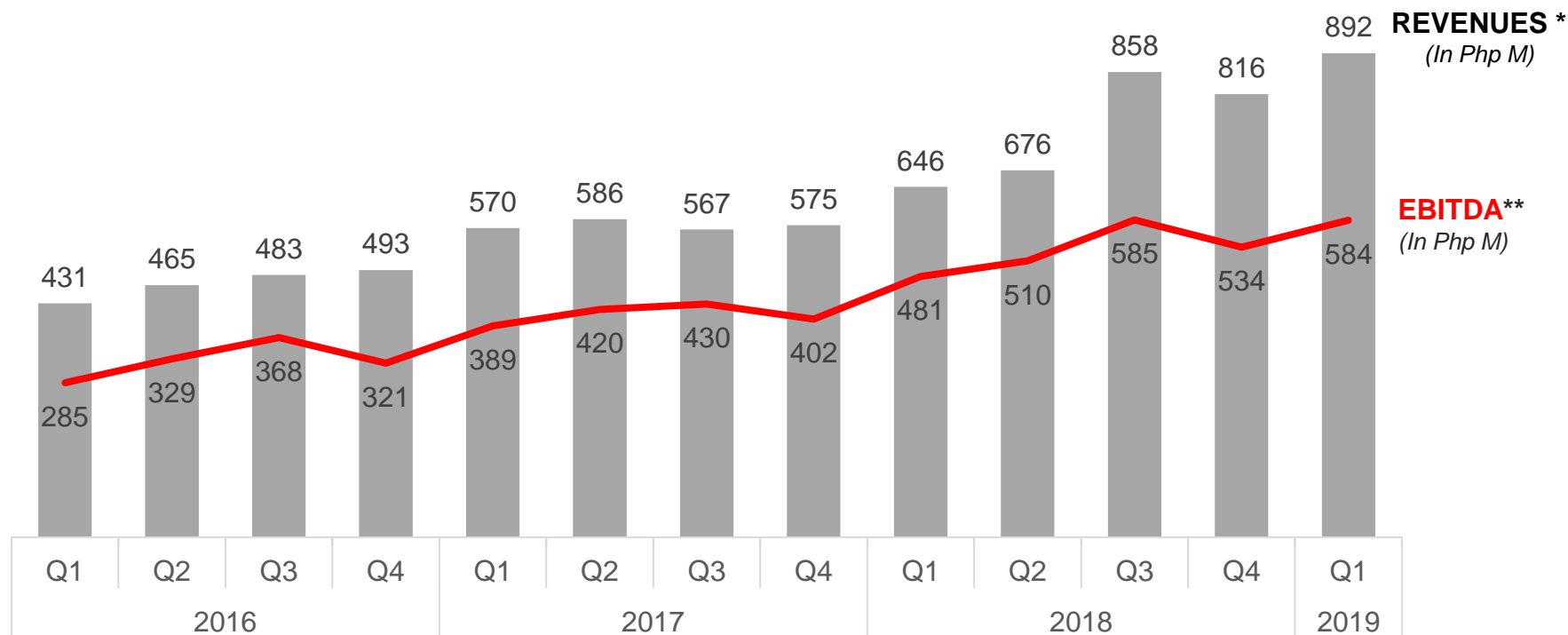
AIRPORT REVENUE*
(In Php M)

- AERO-RELATED
- NON-AERO
- PSC



* Excludes airport merchandising revenue of P85M

EARNINGS REMAIN STRONG

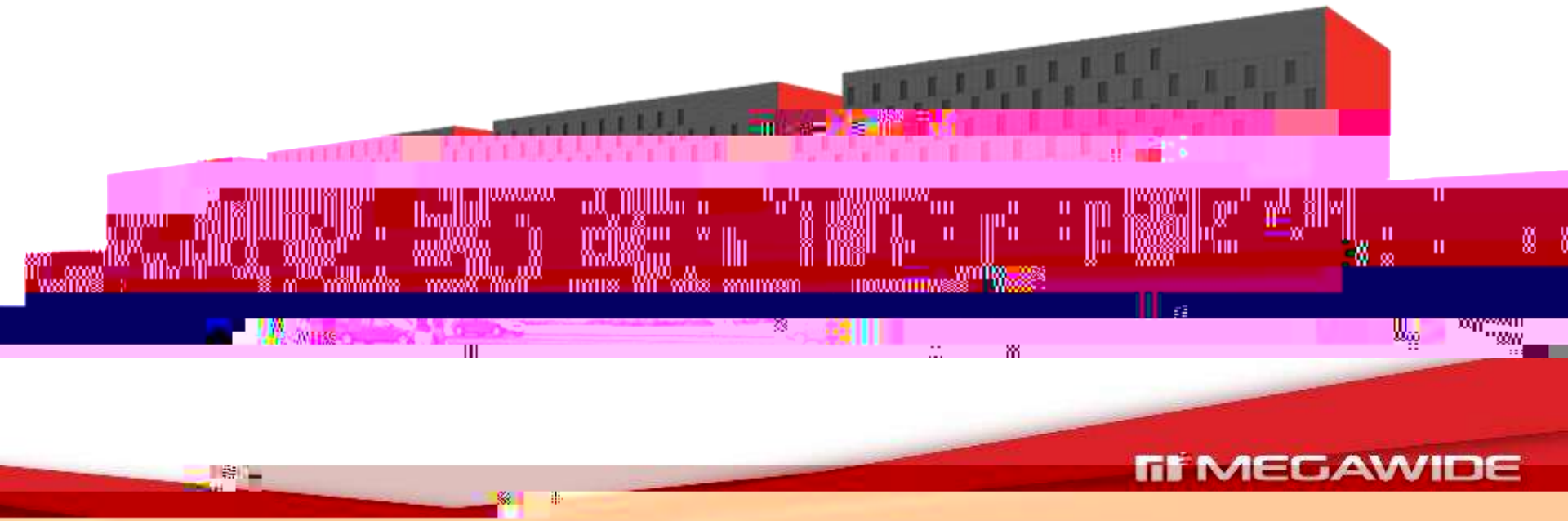


* Excludes airport revenues 1Q19 of P85M

** Computed as Operating income + depreciation and amortization expense

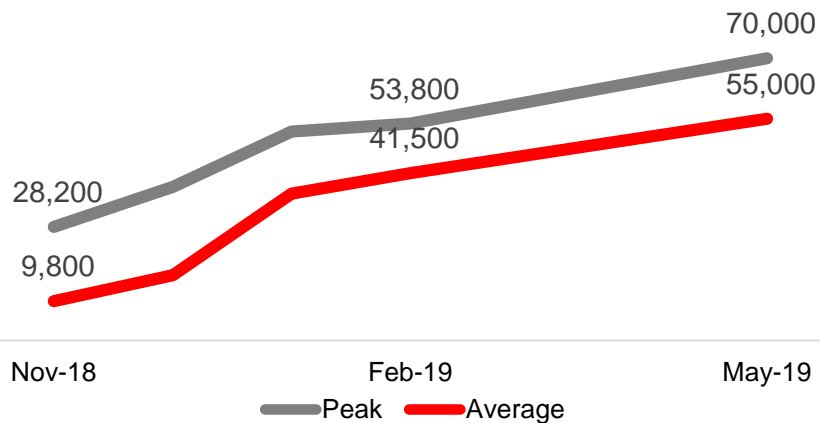
TRANSPORT INFRASTRUCTURE

Integrated Transport Exchange Business Segment

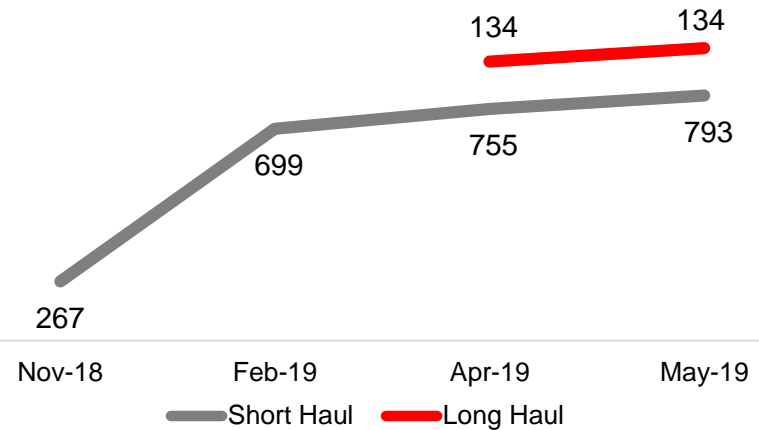


CAPACITY BUILDING UP

PASSENGER FOOT TRAFFIC



DAILY BUS TRIPS



INTER-MODAL TRANSPORT OPTIONS & DESTINATIONS

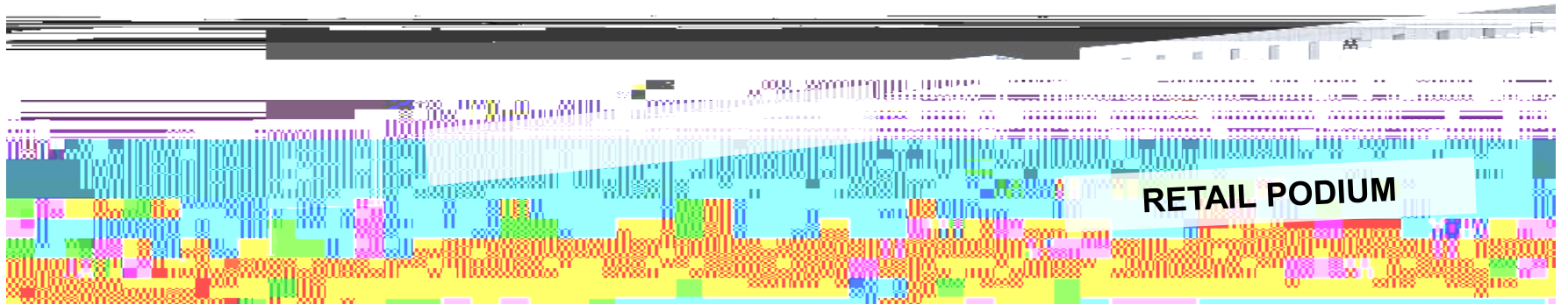
Short Haul

- Provincial bus
- PUJs/Taxi
- Mini/City Bus
- UVs
- P2P
- Ride Sharing
- Future LRT Connection

Long Haul Destinations

- Bicol
- Quezon

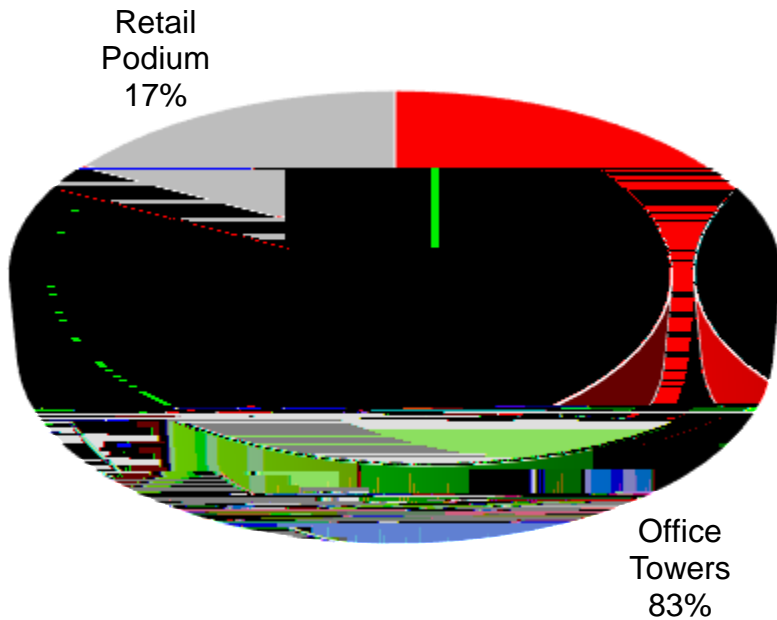




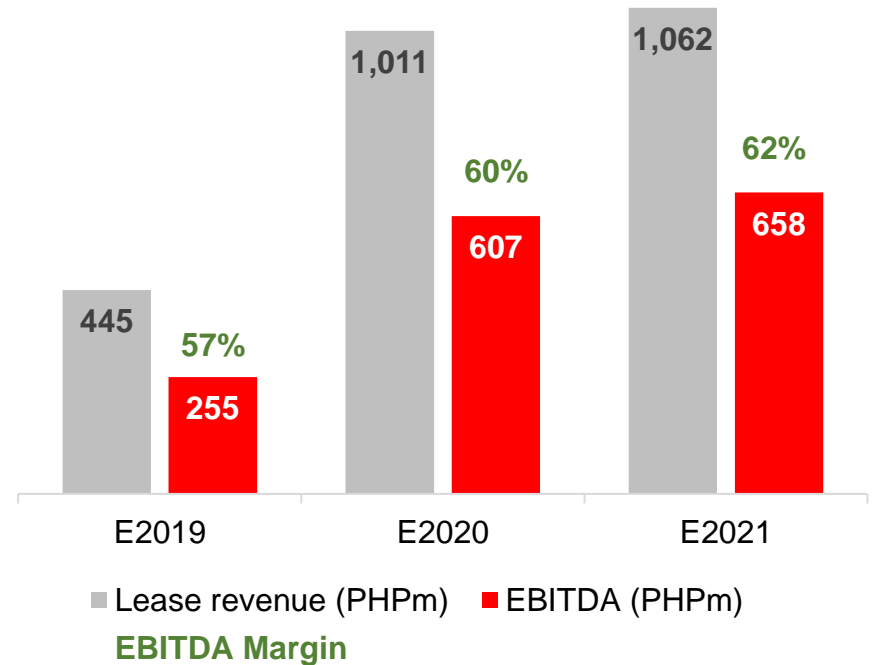
RETAIL PODIUM

STABLE SOURCE AND RETURNS

LEASING REVENUE BREAKDOWN



ESTIMATED EARNINGS



COMPANY INFORMATION

Corporate Information | Management | Financials | Operations | Environmental & Social Governance | Contact Us

MEGAWIDE 